

Date: July 10, 2020

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, MSM – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai-400051
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Dear Sir,

Sub.: Proposed initial public offering of [●] equity shares of face value of ₹ 2 each (“Equity Shares”) of Rossari Biotech Limited (the “Company” or the “Issuer”) for cash at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity Share) (the “Offer Price”) aggregating up to ₹ [●] million comprising a fresh issue of [●] Equity Shares aggregating up to ₹ 500.00 million (the “Fresh Issue”) and an offer for sale of up to 10,500,000 Equity Shares (the “Offered Shares”) aggregating up to ₹ [●] million, comprising an offer for sale of up to 5,250,000 Equity Shares aggregating up to ₹ [●] million by Mr. Edward Menezes and up to 5,250,000 Equity Shares aggregating up to ₹ [●] million by Mr. Sunil Chari (the “Promoter Selling Shareholders” or the “Selling Shareholders”), (the “Offer For Sale”, and together with the Fresh Issue, the “Offer”)

The IPO Committee of the Company at their meeting held on July 10, 2020 and the Selling Shareholders, in consultation with Axis Capital Limited and ICICI Securities Limited, the book running lead managers to the Offer (“BRLMs”), has finalized allocation of 35,02,940 Equity Shares, to Anchor Investors at a price of Rs. 425 per Equity Share (including share premium of Rs. 423 per Equity Share) (“Anchor Investor Allocation Price”) in the following manner:

Sr No	Anchor Investor Name	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)	Total Amount allocated (Rs.)
1	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	1,95,271	5.6%	425	8,29,90,175.00
2	ASHOKA INDIA OPPORTUNITIES FUND	3,29,420	9.4%	425	14,00,03,500.00
3	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	1,95,271	5.6%	425	8,29,90,175.00
4	GOLDMAN SACHS INDIA LIMITED	1,95,271	5.6%	425	8,29,90,175.00
5A	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	2,73,420	7.8%	425	11,62,03,500.00

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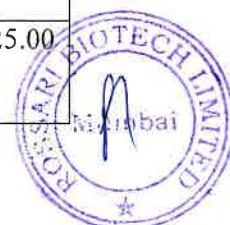
Factory : Plot No. 10 & 11, Survey No. 90/1/10 & 90/1/11/1, Kumbharwadi, Village Naroli, Dadra & Nagar Haveli (U.T.), Silvassa - 396 235. India. T 0260 - 669 3000

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Sr No	Anchor Investor Name	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)	Total Amount allocated (Rs.)
5B	HDFC TRUSTEE COMPANY LTD. A/C HDFC MULTI-ASSET FUND	56,000	1.6%	425	2,38,00,000.00
6	HDFC LIFE INSURANCE COMPANY LTD	1,95,271	5.6%	425	8,29,90,175.00
7	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	1,95,271	5.6%	425	8,29,90,175.00
8A	ICICI PRUDENTIAL VALUE FUND - SERIES 12	1,30,060	3.7%	425	5,52,75,500.00
8B	ICICI PRUDENTIAL VALUE FUND - SERIES 15	1,08,815	3.1%	425	4,62,46,375.00
8C	ICICI PRUDENTIAL VALUE FUND - SERIES 20	90,545	2.6%	425	3,84,81,625.00
9	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4	1,18,265	3.4%	425	5,02,62,625.00
10	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	1,95,270	5.6%	425	8,29,89,750.00
11	MALABAR INDIA FUND LIMITED	3,29,420	9.4%	425	14,00,03,500.00
12A	MIRAE ASSET HEALTHCARE FUND MIRAHCFD	82,786	2.4%	425	3,51,84,050.00
12B	MIRAE ASSET MIDCAP FUND MIRAEAMF	35,479	1.0%	425	1,50,78,575.00
13	RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA SMALL CAP FUND	3,29,420	9.4%	425	14,00,03,500.00
14A	SBI MAGNUM COMMA FUND	1,50,570	4.3%	425	6,39,92,250.00
14B	SBI LONG TERM ADVANTAGE FUND - SERIES V	1,43,990	4.1%	425	6,11,95,750.00
14C	SBI EQUITY OPPORTUNITIES FUND SERIES IV	3,535	0.1%	425	15,02,375.00
14D	SBI EQUITY OPPORTUNITIES FUND SERIES I	17,185	0.5%	425	73,03,625.00

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Sr No	Anchor Investor Name	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)	Total Amount allocated (Rs.)
14E	SBI TAX ADVANTAGE FUND SERIES III	14,140	0.4%	425	60,09,500.00
15A	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES-XI	35,280	1.0%	425	1,49,94,000.00
15B	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XII	25,760	0.7%	425	1,09,48,000.00
15C	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	14,280	0.4%	425	60,69,000.00
15D	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	13,475	0.4%	425	57,26,875.00
15E	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	11,375	0.3%	425	48,34,375.00
15F	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES V	11,900	0.3%	425	50,57,500.00
15G	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES X	6,195	0.2%	425	26,32,875.00
Total		35,02,940			1,48,87,49,500

Out of the total allocation of 35,02,940 Equity Shares to the Anchor Investors, 17,49,481 Equity Shares have been allocated to a total of 7 Mutual Funds who have applied through a total of 21 schemes, the scheme-wise details of which are provided in table below:



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Sr No	Name of scheme	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Share)
1	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	1,95,271	5.6%	425
2	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	2,73,420	7.8%	425
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC MULTI-ASSET FUND	56,000	1.6%	425
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7	MIRAE ASSET HEALTHCARE FUND MIRAHCFD	82,786	2.4%	425
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9	RELIANCE CAPITAL TRUSTEE CO LTD-A/C NIPPON INDIA SMALL CAP FUND	3,29,420	9.4%	425
10	SBI MAGNUM COMMA FUND	1,50,570	4.3%	425
11	SBI LONG TERM ADVANTAGE FUND - SERIES V	1,43,990	4.1%	425
12	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES-XI	35,280	1.0%	425
13	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES - XII	25,760	0.7%	425
14	SBI EQUITY OPPORTUNITIES FUND SERIES I	17,185	0.5%	425
15	SBI TAX ADVANTAGE FUND SERIES III	14,140	0.4%	425
16	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES III	14,280	0.4%	425
17	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND - SERIES - VI	13,475	0.4%	425
18	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES IV	11,375	0.3%	425
19	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM MICRO CAP TAX ADVANTAGE FUND SERIES V	11,900	0.3%	425
20	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MICRO CAP SERIES X	6,195	0.2%	425
21	SBI EQUITY OPPORTUNITIES FUND SERIES IV	3,535	0.1%	425
Total		17,49,481		

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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Anchor Investor Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference no later than two days after the Bid/Offer Closing Date, as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 4, 2020 read along with corrigendum dated July 9, 2020.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **ROSSARI BIOTECH LIMITED**



Authorised Signatory
Name: Parul Gupta
Designation: Company Secretary



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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